MEMO ENDORSET

BRACEWELL

May 2, 2018

BY ECF

Hon. P. Kevin Castel United States District Judge U.S. District Court for the Southern District of New York Daniel Patrick Moynihan **United States Courthouse** 500 Pearl Street New York, NY 10007

The schedule recommended by the Master is adopted as an Order of this Court.

Re:

U.S. Bank, National Association, et al, v. UBS Real Estate Securities Inc., No. 12-cv-7322 (PKC)

Dear Judge Castel:

At the request of the Court, I write to recommend the following schedule for the further conduct of this case.

> 1) A Report and Recommendation shall be filed on or before June 1, 2018 regarding the following damages issues:

- a. The value of money damages for Liquidated Loans;
- b. The amount of prejudgment interest, if any, on a money damages award;
- c. The treatment of amounts advanced by Assured; and
- d. Reimbursement for the Trustee's litigation expenses and attorneys' fees.
- 2) All loans shall be fully submitted by July 9, 2018.
- 3) The loan review process shall be completed on or before August 31, 2018.
- 4) A Report and Recommendation regarding the loan results shall be filed on or before September 15, 2018.

USDC SDNY DOCUMENT **ELECTRONICALLY FILED** DOC #: DATE FILED: 5

Respectfully submitted,

Barbara S. Jones

Barbara S. Jones Partner

T: +1.212.508.6105

F: +1.800.404.3970

1251 Avenue of the Americas, 49th Floor, New York, New York 10020-1100

barbara.jones@bracewell.com

bracewell.com